

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re MOODY'S CORPORATION
SECURITIES LITIGATION

No. 07-CV-8375 (GBD)

----- X
NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned attorney, Matthew F. Sullivan, of the law firm Sullivan & Cromwell LLP, hereby appears as counsel in the above-captioned action for defendant Moody's Corporation and individual defendant Raymond W. McDaniel, Jr.

Dated: December 21, 2012
New York, New York

/s/ Matthew F. Sullivan
Matthew F. Sullivan
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 291-9426
E-mail: sullivanm@sullcrom.com

Attorney for Defendants